

Certified Acquisition Associates LLC

Financial Information - Strictly Confidential

Name (s) _____
Address _____
City _____ State _____ Zip Code _____

Assets

Cash on Hand and in Banks	\$
Account, Loans and Notes Receivable	\$
Other Stocks and Bonds	\$
U.S Government Securities	\$
Retirement Accounts	\$
Value of Businesses Owned	\$
Real Estate	\$
Automobiles	\$
Household Furnishings and Personal Effects	\$
Cash Surrender Value of Life Insurance	\$
Other Assets (Itemize)	

Total Assets \$

Liabilities and Net Worth

Notes Payable	\$
Mortgages on Real Estate	\$
Other Liabilities (Itemize)	

Total Liabilities \$

Net Worth \$

Source of Income

Salary	\$
Dividends and Interest	\$
Bonus and Commissions	\$
Real Estate Income	\$
Other Income	\$

Total Income \$

The undersigned certifies that this information was provided by him/her and is true and correct

Signature(s) _____

Home Phone _____ Cell Phone _____

Date _____